

LEWIS
ANDROCA
LLP

L A W Y E R S

E-Filed on 8/13/07

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING NINETEENTH
OMNIBUS OBJECTION OF THE
USACM LIQUIDATING TRUST TO
CLAIMS ASSERTING SECURED
STATUS EXCEPT PROOF OF
CLAIM NOS. 10725-00615, 00616,
00617, 00647, 00648, 00649, 00676-1,
00676-2, 00699, 00722, 00756, 00766,
00797, 00798, 01028, 01029, 01037,
01634, 01635, 01636, 01637, AND 01905
FILED BY MARCIA J. KNOX AND
PROOF OF CLAIM NO. 10725-02308
FILED BY LEO MANTAS**

PLEASE TAKE NOTICE that an Order Sustaining Nineteenth Omnibus
Objection Of the USACM Liquidating Trust to Claims Asserting Secured Status Except
Proof ff Claim Nos. 10725-00615, 00616, 00617, 00647, 00648, 00649, 00676-1, 00676-
2, 00699, 00722, 00756, 00766, 00797, 00798, 01028, 01029, 01037, 01634, 01635,
01636, 01637, and 01905 Filed by Marcia J. Knox and Proof of Claim No. 10725-02308

LEWIS
AND
ROCA
LLP
LAWYERS

1 Filed by Leo Mantas [DE 4459] was entered on the 9th day of August 2007, a true and
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED August 13, 2007.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, US Mail, postage prepaid, on
13 August 13, 2007 to the parties listed on
14 Exhibit A to the attached order.

15 /s/ Christine E. Laurel
16 Christine E. Laurel
17 Lewis and Roca
18
19
20
21
22
23
24
25
26